

Kresta Holdings Limited
A.B.N. 26 008 675 803

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KRS ASX Announce Takeover Offer Closed 08-04-11

8 April 2011

The Manager
Company Announcements Office
Australian Stock Exchange Limited
20 Bridge St
SYDNEY NSW 2000

By ASX Online
Number of pages: 1
(including this page)

Dear Sir

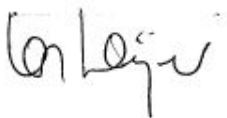
Takeover Offer- Closed

The conditional off market takeover offer from Wildweb Enterprises Pty Ltd (**Wildweb**) for all the fully paid ordinary shares in the Company (**Offer**) closed on 25 March 2011.

Wildweb has confirmed that it has received confirmation from the Company's share registry, Computershare Investor Services Pty Limited, that all restrictions placed on the shares the subject of acceptance to the Offer have been removed.

Should you have any queries in this matter, please telephone Ian Leijer on (08) 9249 0777.

Yours faithfully,

A handwritten signature in dark ink, appearing to read "Ian Leijer", with a stylized flourish at the end.

Ian Leijer
Company Secretary