



Welcome to the
2011 Annual General Meeting
of Kresta Holdings Ltd



Introducing

The Directors:

Mr John Molloy, Chairman and non-executive director

Mr Trent Bartlett, non-executive director

Mr Richard Taylor, non-executive director

Mr Kevin Eley, non-executive director

Mr Jonathan Huston, non-executive director

Executives:

Mr Andrew Tacey, CEO

Mr Ken McKinnon, Company Secretary & CFO

Mr David Le, joint Company Secretary & Financial Controller



AGENDA

1. Registration of Members and guests
2. Welcome by Chairman
3. 2011 Annual General Meeting of Members
 - a) Address by John Molloy, Chairman of the Kresta Group
 - b) Presentation by Mr Andrew Tacey, CEO of the Kresta Group
 - c) Resolutions 1 to 6 considered by Members
4. Tea and coffee will be served.



Annual Financial Report of the Company
and the reports of the directors and auditors
for the financial year ended 30 June 2011



Address by Mr John Molloy
Chairman of Kresta Holdings Ltd

The logo for Kresta, featuring the word "Kresta" in a gold-colored serif font on a dark blue rectangular background.

Kresta Holdings Limited

Introducing Mr Andrew Tacey
CEO, Kresta Holdings Ltd

Kresta

Kresta Holdings Limited

Kresta

Vista
WINDOW COVERINGS

Curtain
Wonderland
home & living™

DÉCOR₂GO

 **ACE OF SHADES**
MARDO AUSTRALIA

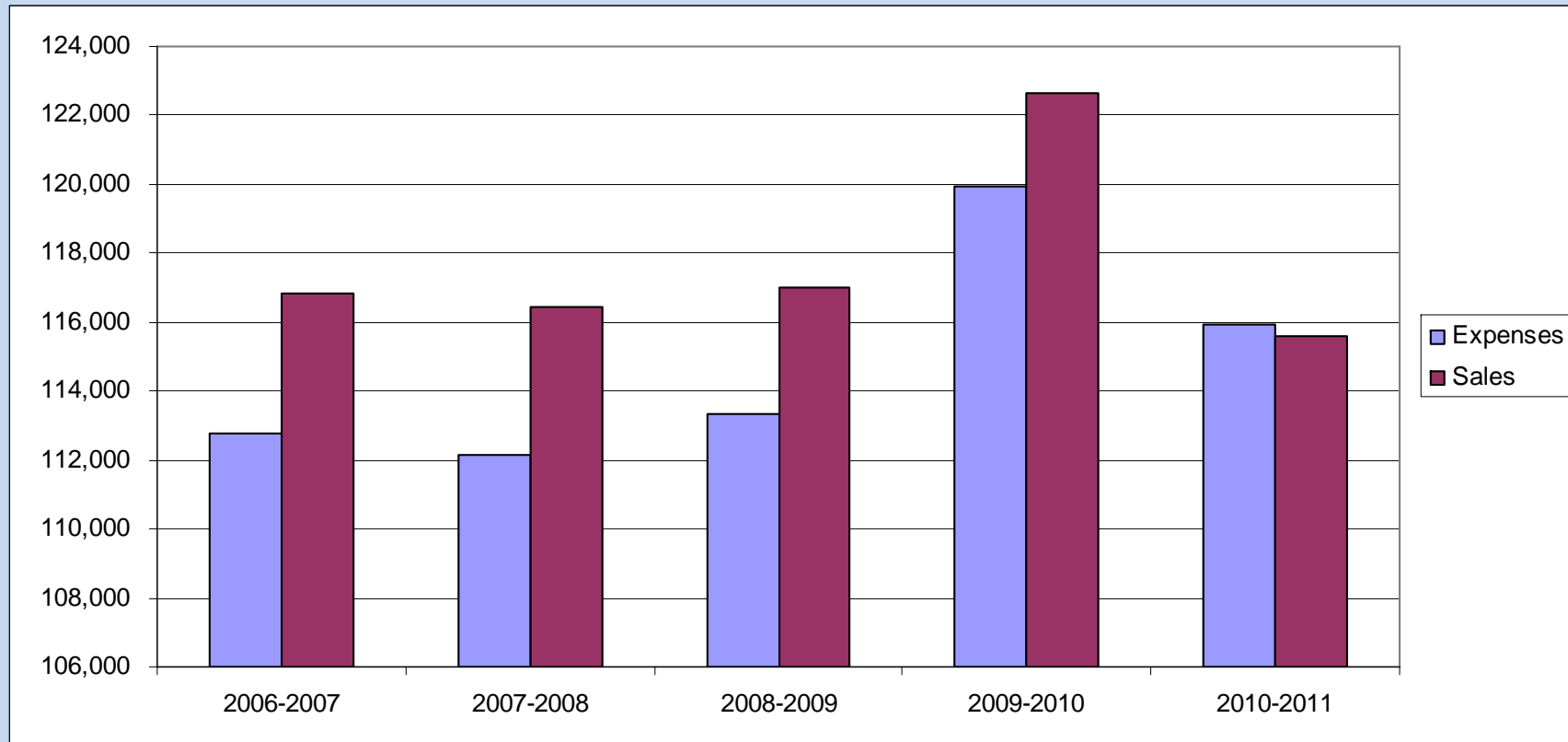
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 **sharatan**
window fashions

Income Statement

	2011	2010
	\$'000	\$'000
Revenue	115,875	122,916
Loss from operations	(858)	3,921
Net (loss) / profit for period	(781)	2,697

FINANCIAL PERFORMANCE IN HISTORICAL CONTEXT



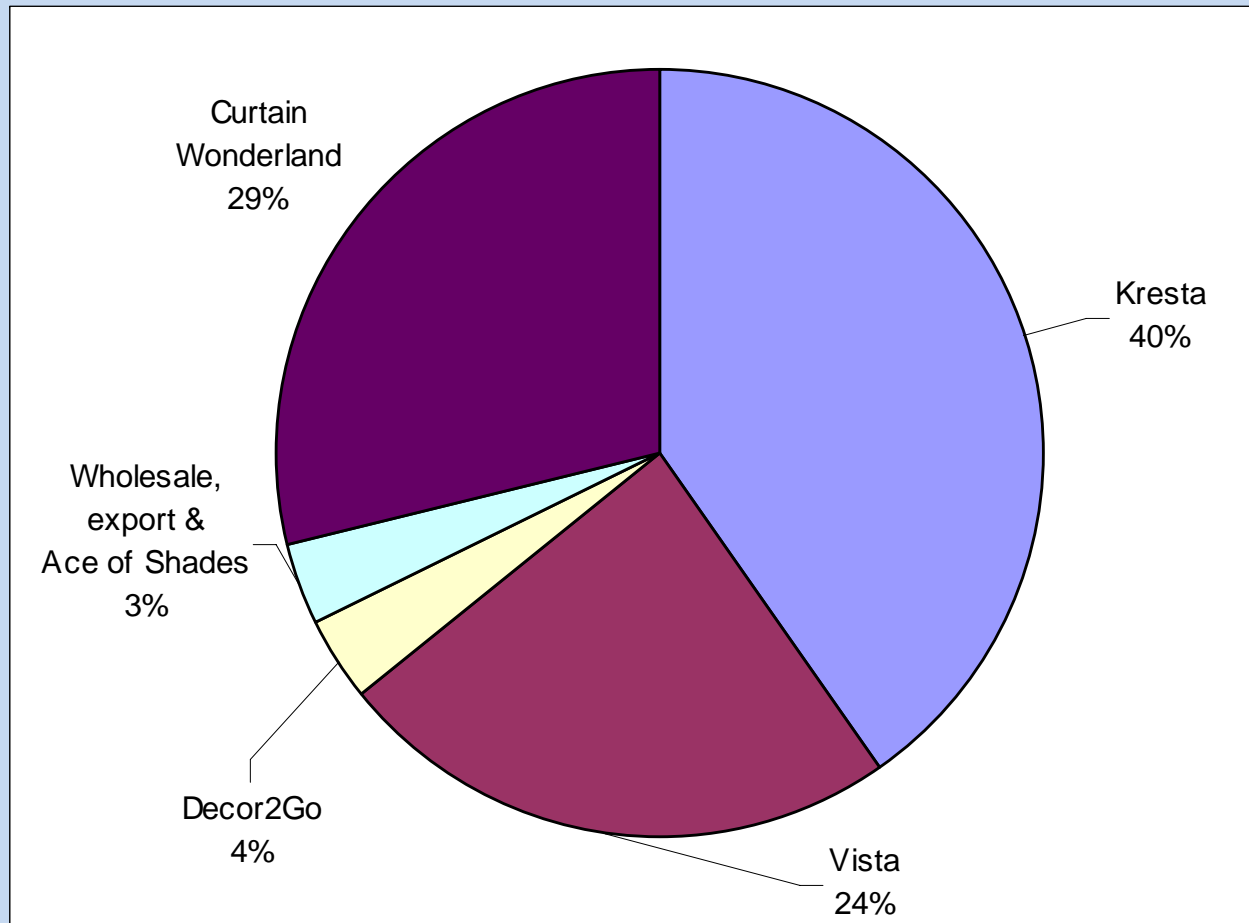
Reasons for 2010-2011 results

1. Inadequate systems
2. High fixed cost base
3. Poor inventory control
4. Extraordinary expenses

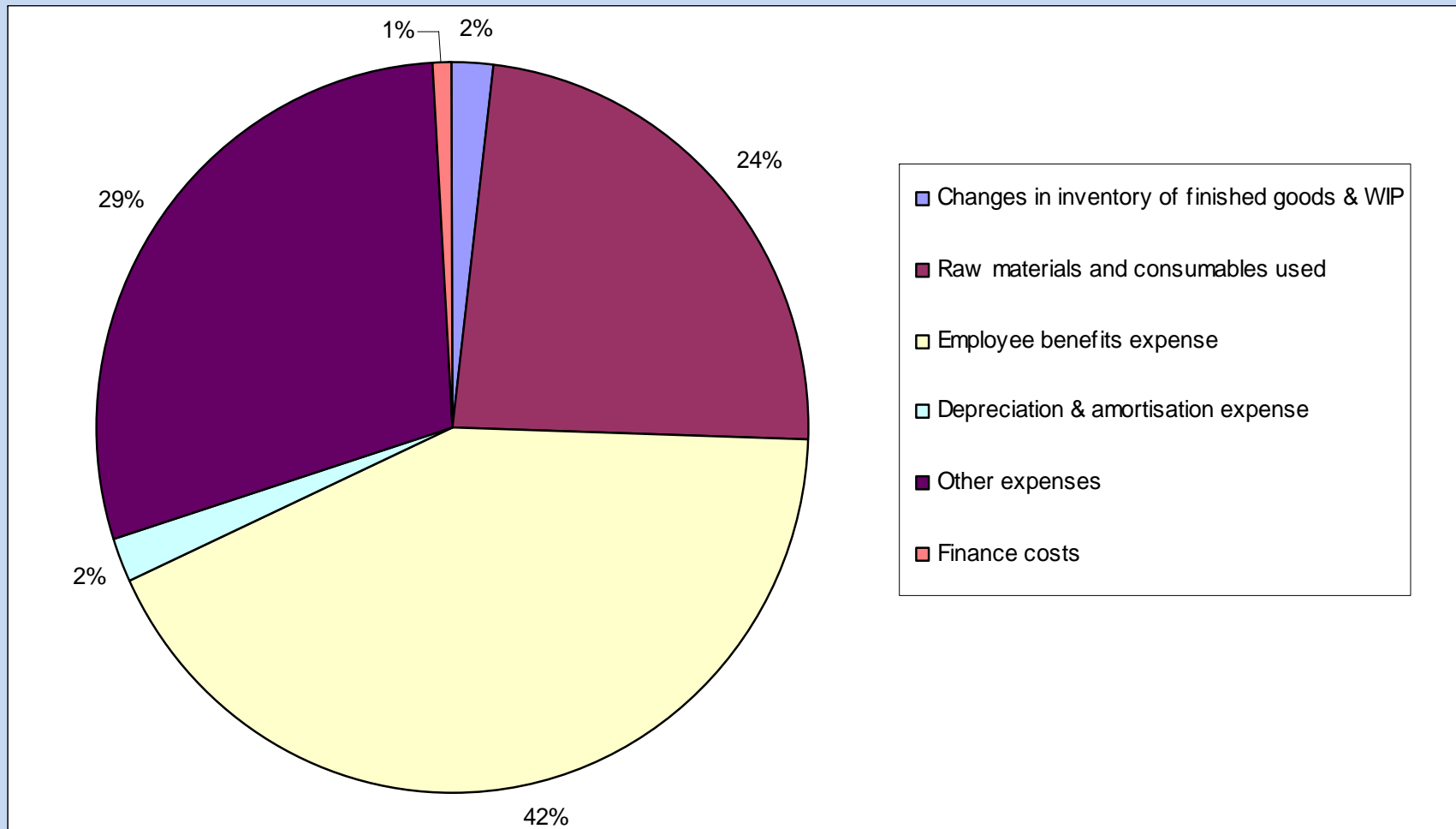
Economic climate

- Continuing uncertainty in world markets
- Weaker consumer sentiment and increasing propensity to save due to uncertain economic outlook
- Competition becoming more intense due to reduced consumer spending

REVENUE BY BRAND



Expense by category – 2011 FY



Balance sheet - 2011 FY

- Low gearing
- Cash reserves
- Inventory

Brand equity

The logo for Kresta features the word "Kresta" in a white, sans-serif font, centered within a dark gray rectangular background. A thin, horizontal yellow line is positioned directly beneath the text.

Kresta

The logo for Vista Window Coverings features the word "Vista" in a large, green, sans-serif font. Below it, the words "WINDOW COVERINGS" are written in a smaller, green, sans-serif font, all in capital letters.

Vista
WINDOW COVERINGS

The logo for Curtain Wonderland features the word "Curtain" in a white, sans-serif font, positioned above the word "Wonderland" in a larger, bold, white, sans-serif font. Both words are centered within a red rectangular background.

Curtain
Wonderland

home & living™

High fixed cost structure

The Group's high fixed costs present a risk in a volatile economic environment.

Sales & distribution improvement

- Piloting centralized distribution and installation centre
- Streamlining showroom functions
- Restructure sales management team
- Rationalization of sales showrooms
- Centralized call centre under review
- New showroom concept

Kresta

CONCEPT:
Showroom Point of Sale



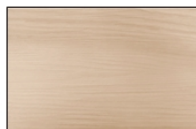
Colours:



WALLS: DULUX SAGO



FIXTURING: WHITE
DOORS AND TRIM



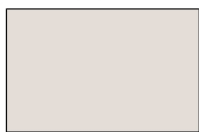
FLOOR: VINYL TIMBER
PLANKING

Kresta

CONCEPT:
Panel Glides, Venetians & Shutters
Consultation Table



Colours:



WALLS: DULUX SAGO



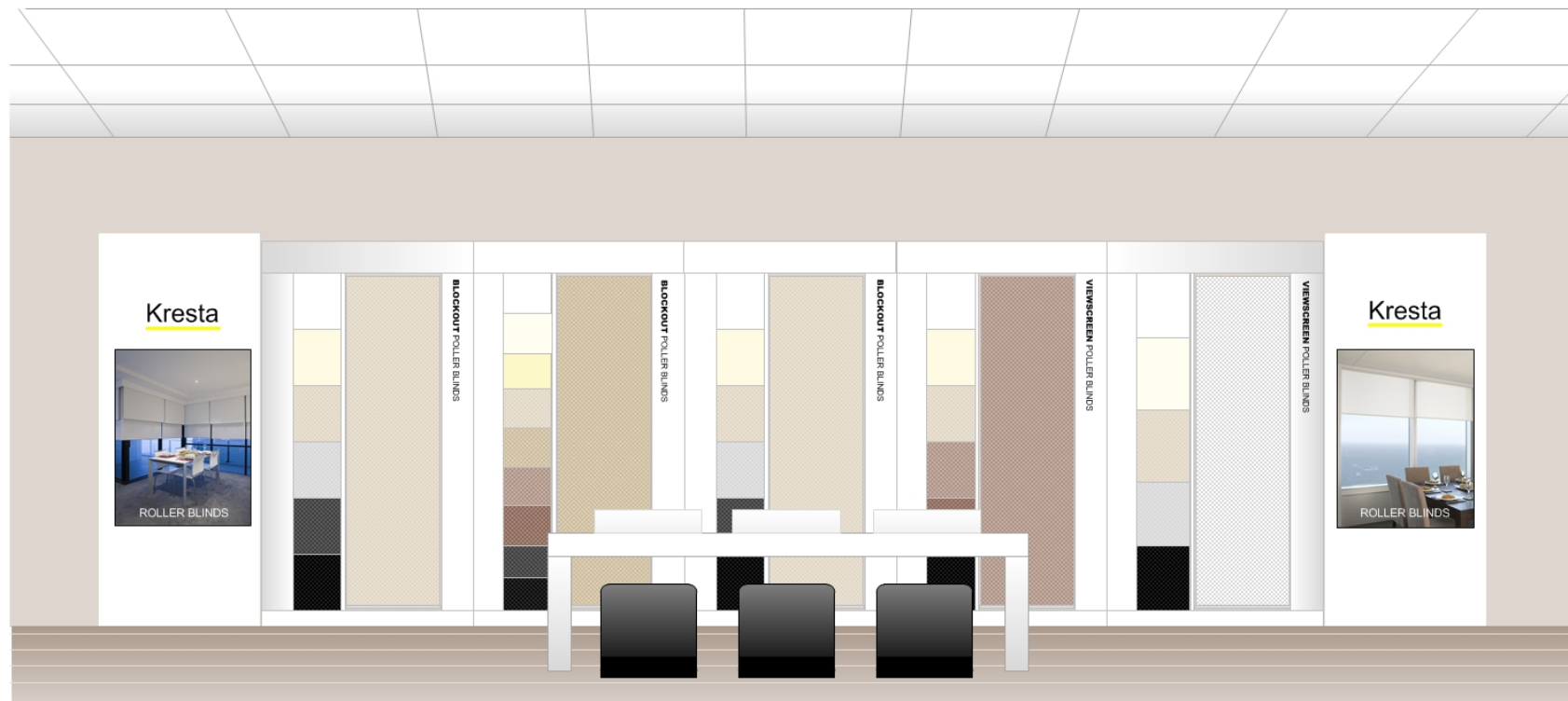
FIXTURING: WHITE
DOORS AND TRIM



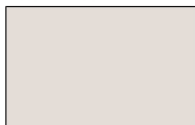
FLOOR: VINYL TIMBER
PLANKING

Kresta

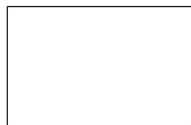
CONCEPT:
Roller Blind Wall & Fabric sample table



Colours:



WALLS: DULUX SAGO



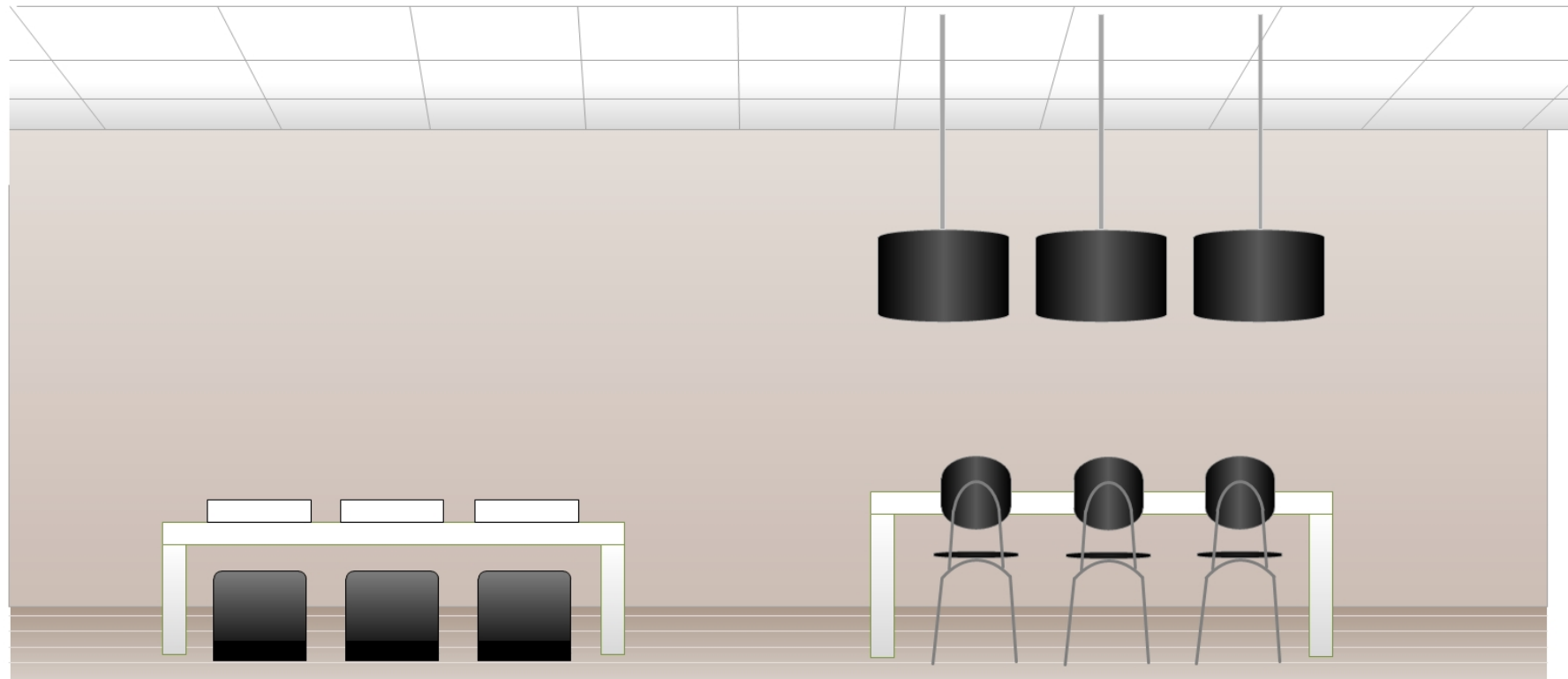
FIXTURING: WHITE
DOORS AND TRIM



FLOOR: VINYL TIMBER
PLANKING

Kresta

CONCEPT:
Consolation Table and Fabric Sample table

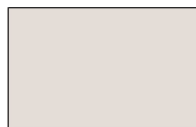


Kresta

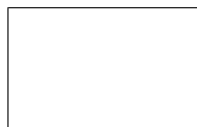
CONCEPT:
Custom Made Curtain Wall



Colours:



WALLS: DULUX SAGO



FIXTURING: WHITE
DOORS AND TRIM



FLOOR: VINYL TIMBER
PLANKING

The logo for Vista Window Coverings features the word "Vista" in a large, green, sans-serif font. Below it, the words "WINDOW COVERINGS" are written in a smaller, green, all-caps, sans-serif font. The entire logo is centered within a white rectangular area, which is framed by a thin white border. This white area is itself set against a solid black background.

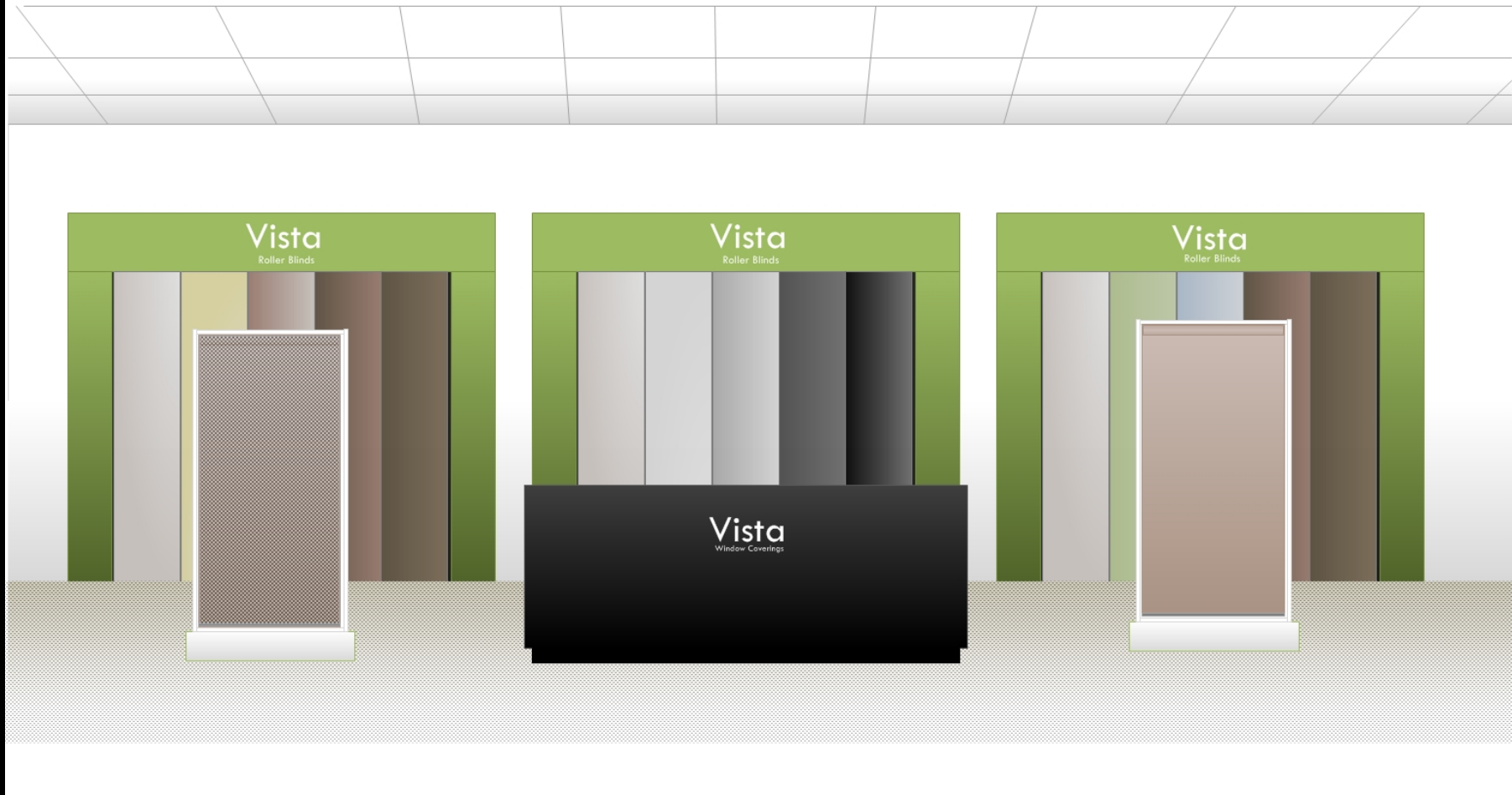
Vista
WINDOW COVERINGS

Re-branding Concepts



Vista Wall Concept

Service Counter Rollers Blind Wall & Blind Light Boxes.



Vista
WINDOW COVERINGS

Vista Wall Concept

Venetian Blinds, Curtain Fabris Stands, Consulting Table



Vista

WINDOW COVERINGS

Vista Wall Concept

Vertical Blinds, Panel Glides & Shutters.





Signage Concepts

Manufacturing consolidated

1. Closure of New Zealand warehouse
2. Closure of Jandakot WA operations
3. Consolidation of Malaga manufacturing
4. Ace of Shades

Manufacturing made scalable

Manufacturing costs must be
scalable to move with demand

Local manufacturing made efficient

1. Investment in automated cutting machines
2. Multi-skilled labour
3. Lean manufacturing
4. Up-skilling
5. Team building
6. Dynamic staffing

Systems improvement

1. ERP system being implemented

- Provide better control through the entire business process
- Real time reporting

2. Direct sales data entry – real time ordering

3. E-commerce focus facilitated by new ERP system and CRM based marketing

The Way Forward

1. Innovative quality product offering
2. High performing Team
3. Efficient systems
4. Operational excellence
5. Lean scalable structure
6. Sustainable consistent return to shareholders

To create value for shareholders (ROC)

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Kresta Holdings Limited

Resolutions 1 to 6 considered by Members

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Proxy voting

Resolution 1 - Adoption of the Remuneration Report

For	Against	Abstain	Undirected
50,486,296	3,322,267	76,947	24,085

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Kresta Holdings Limited

Proxy voting

Resolution 2 - Appointment of Mr Kevin Eley as a Director

For	Against	Abstain	Undirected
55,173,573	1,334,796	112,972	258,600

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Kresta Holdings Limited

Proxy voting

Resolution 3 - Appointment of Mr Jonathan Huston as a Director

For	Against	Abstain	Undirected
5,014,019	49,899,720	1,707,602	258,600

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Kresta Holdings Limited

Proxy voting

Resolution 4 - Re-election of Mr Trent Bartlett as a Director

For	Against	Abstain	Undirected
55,327,219	1,175,410	118,712	258,600

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Kresta Holdings Limited

Proxy voting

Resolution 5 - Approval of Financial Assistance and the Taking of Security with respect to the Scheme

For	Against	Abstain	Undirected
52,316,373	2,646,616	1,655,632	261,320

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Kresta Holdings Limited

Proxy voting

Resolution 6 - Approval of Scheme Pursuant to Listing Rule 7.2, Exception 9

For	Against	Abstain	Undirected
50,025,148	4,723,616	18,600	261,320



Thank you for your attendance