

Kresta Holdings Limited

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25 February 2011

Company Announcements Office
Australian Securities Exchange
Level 10
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Independent Expert's Report – clarification regarding proposed dividend

Kresta Holdings Limited (**Kresta**) wishes to advise that the Independent Expert's Report (**IER**) released to ASX on 23 February 2011 contains an error in two references to the dividend proposed to be paid to shareholders in late April 2011.

In sections 1.3 and 4.9 of the IER reference is made to a dividend of \$0.05 per share. The correct dividend amount is \$0.005 per share (that is, half a cent per share).

An amended version of the IER will accompany the Kresta Target's Statement to be sent to shareholders on or before 4 March 2011.

Yours faithfully



Peter Hatfull
Chairman