

Appendix 4D

Half Year Report

1. Name of Company

Kresta Holdings Limited

ABN

26 008 675 803

Financial year ended ("current year")

30 June 2018

Comparative prior year ended ("prior year")

30 June 2017

2. Results for announcement to the market

| | | | | | |
|-----|---|---------------------|--------|-----------------------------|--------|
| | | | | | \$'000 |
| 2.1 | Revenue from ordinary activities | down | 26.7% | to | 28,216 |
| 2.2 | Loss from ordinary activities after tax attributable to members | down | 656.4% | to | 14,266 |
| 2.3 | Net Loss for the period attributable to members | down | 656.4% | to | 14,266 |
| 2.4 | Dividends (see section 5) | Amount per security | | Franked amount per security | |
| | Interim dividend | Nil | | Nil | |
| | Final dividend | Nil | | Nil | |
| 2.5 | Record date for determining entitlements to the dividend | N/A | | | |
| 2.6 | Brief explanation of any of the figures reported above: | | | | |
| | Refer to the review and results of operating section on page 2 of the half year report. | | | | |

3. NTA backing

| | Current year | Prior year |
|--|--------------|------------|
| Net tangible asset/(liability) backing per ordinary security | (4.9) cents | 8.7 cents |

4. Details of entities over which control has been gained or lost during the period

Nil

5. Dividends

| | |
|--|-----|
| Date of dividend is payable | N/A |
| Record date to determine entitlements to the dividend (i.e. on the basis of security holding balances established by 5.00 pm | N/A |

| | |
|---|--|
| or such later time permitted by SCH Business Rules – securities are CHESS approved) | |
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| | | | |
|-----|---------------------|---------------------|--|
| 5.1 | Amount per security | Amount per security | Franked amount per security at 30% tax |
| | Interim dividend: | Current year | Nil |
| | | Prior year | Nil |

6. Dividend plan

Details of the dividend reinvestment plan are as follows:

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| There is no dividend reinvestment plan in place. |
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The last date for receipt of election notices for participation in the dividend reinvestment plan

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| N/A |
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7. Details of associates and joint venture entities

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| Nil |
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8. Foreign entities

For foreign entities, which set of accounting standards is used in compiling the report (e.g. International Financial Accounting Standards).

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| N/A |
|-----|

9. For all entities, if the accounts contain an independent audit report or review that is subject to a modified opinion, emphasis of matter or other matter paragraph, a description of the modified opinion, emphasis of matter or other matter paragraph.

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|---|
| <p>The independent audit report includes a material uncertainty related to going concern.</p> <p>The auditors have drawn attention to Note 2(b) in the financial report which describes the entity's ability to continue as a going concern.</p> <p>Due to significance of the matters described in the Basis for Disclaimer of Conclusion paragraphs in the half year report, the auditors have drawn a disclaimer conclusion.</p> |
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